

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 7

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Simple Automation USA, Inc	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FKA Simple Automation Services Company	
3. Debtor's federal Employer Identification Number (EIN)	27-2417927	
4. Debtor's address	Principal place of business  850 Progress Center Ct Suite 500 Lawrenceville, GA 30043 Number, Street, City, State & ZIP Code  Gwinnett County	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7  
☐ Chapter 9  
☐ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? Check all that apply:  
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  
☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** (Check all that apply.)  
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code  
**Is the property insured?**  
☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds Check one:  
☐ Funds will be available for distribution to unsecured creditors.  
☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  
☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000  
☐ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000  
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000  
☐ 200-999

15. Estimated Assets  
☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion  
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion  
☒ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion  
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

16. Estimated liabilities  
☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion  
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion  
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion  
☒ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 7, 2023  
MM / DD / YYYY

**X** /s/ Paul Vernon  
Signature of authorized representative of debtor

Paul Vernon  
Printed name

Title CEO

**18. Signature of attorney** **X** /s/ Ian Falcone  
Signature of attorney for debtor

Date April 7, 2023  
MM / DD / YYYY

Ian Falcone 254470  
Printed name

The Falcone Law Firm, PC  
Firm name

363 Lawrence St NE  
Marietta, GA 30060-2056  
Number, Street, City, State & ZIP Code

Contact phone (770) 426-9359 Email address imf@falconefirm.com

254470 GA  
Bar number and State

**Fill in this information to identify the case:**Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 7, 2023**X** /s/ Paul Vernon

Signature of individual signing on behalf of debtor

Paul Vernon

Printed name

CEO

Position or relationship to debtor

## Fill in this information to identify the case:

Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.001b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 303,100.001c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 303,100.00

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 353,305.883. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.003b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 355,651.294. **Total liabilities** .....  
Lines 2 + 3a + 3b\$ 708,957.17

☐ Check if this is an amended filing

## 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

**For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.**

### Part 1: Cash and cash equivalents

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

3.1. Truist	Checking	\$100.00
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$100.00

## Part 2: Deposits and Prepayments

**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

### Part 3: Accounts receivable

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>60,128.00</u>	-	<u>60,128.00</u>	=....	<u>Unknown</u>
	face amount		doubtful or uncollectible accounts		

Debtor Simple Automation USA, Inc  
Name

Case number (If known) \_\_\_\_\_

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> 2 desks, 2 chairs, small copy machine, shredder	\$0.00		Unknown

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.



Debtor Simple Automation USA, Inc Case number (If known) \_\_\_\_\_  
Name

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. 2021 GMC Sierra Carmax appraisal offer 2.25.23	\$0.00		\$44,000.00
47.2. 2022 CHEVY SILVERADO 2500 Carmax appraisal	\$0.00		\$65,000.00
47.3. GMC 1500 AT4-FMV estimate based on Carmax appraisal for 2021 GMC Sierra	\$0.00		\$44,000.00
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
<b>49. Aircraft and accessories</b>			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> Haas VF-9/40 \$0.00 \$150,000.00			
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$303,000.00
<b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor Simple Automation USA, Inc  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$100.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$303,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<div><u>\$0.00</u></div>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<div><b>+</b> <u>\$0.00</u></div>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<div><u>\$303,100.00</u></div>	<div><b>+ 91b.</b> <u>\$0.00</u></div>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<div><u>\$303,100.00</u></div>

## Fill in this information to identify the case:

Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1 Ally Financial</b> Creditor's Name Ally Detroit Center 500 Woodward Ave Detroit, MI 48226 Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien GMC 1500 AT4-FMV estimate based on Carmax appraisal for 2021 GMC Sierra  Describe the lien Auto Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$58,479.00 \$44,000.00
<b>2.2 Bay First National Bank</b> Creditor's Name 700 Central Ave Saint Petersburg, FL 33701 Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien A/R  Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$143,000.00 \$0.00

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_  
Name**2.3** C T Corporation System Describe debtor's property that is subject to a lien Unknown \$0.00

Creditor's Name

Attn: SPRS

330 N Brand Blvd Suite 700  
Glendale, CA 91203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe the lien

UCC

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4** GA Dept of Labor Describe debtor's property that is subject to a lien \$72.15 \$0.00

Creditor's Name

148 Andrew Young  
International Blvd  
Sussex Place-Room 738  
Atlanta, GA 30303

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred  
2019

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5** GM Financial Describe debtor's property that is subject to a lien \$65,393.51 \$44,000.00

Creditor's Name

Attn: Treasury Operations  
PO Box 99605  
Arlington, TX 76096

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

Debtor	Simple Automation USA, Inc <small>Name</small>		Case number (if known)	
	including this creditor and its relative priority.	<input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<hr/>				
2.6	Gwinnett County Tax Commissioner <small>Creditor's Name</small>  75 Langley Dr Lawrenceville, GA 30046 <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  Date debt was incurred 2019, 2020, 2021, 2022 Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien   Describe the lien Statutory Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,758.22	\$0.00
<hr/>				
2.7	Siemens Financial Services Inc <small>Creditor's Name</small>  170 Wood Ave South Iselin, NJ 08830 <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  Date debt was incurred Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Haas VF-9/40  Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$150,000.00
<hr/>				
2.8	TD Auto Finance <small>Creditor's Name</small>  PO Box 9223 Farmington, MI 48333-9223 <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 2022 CHEVY SILVERADO 2500Carmax appraisal  Describe the lien Auto Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$78,603.00	\$65,000.00

Debtor Simple Automation USA, Inc  
Name

Case number (if known) \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$353,305.88

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

First Home Bank  
9190 Seminole Blvd  
Seminole, FL 33772

Line 2.2

GM Financial  
1145 Sanctuary Pkwy, Suite 475  
Alpharetta, GA 30009

Line 2.5

Stephanie Mitchell  
Seimens Corporation  
4800 North Point Pkwy  
Alpharetta, GA 30022

Line 2.7

## Fill in this information to identify the case:

Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AA Electric 1665 Lakes Pkwy, Ste 108 Lawrenceville, GA 30043  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$2,398.51
3.2	Nonpriority creditor's name and mailing address AFI 6720 28th St, Cir E Sarasota, FL 34243  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$2,786.83
3.3	Nonpriority creditor's name and mailing address Alba Manufacturing 8950 Seward Rd Hamilton, OH 45011  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$82,943.80
3.4	Nonpriority creditor's name and mailing address Atlantic Corporation PO Box 60002 Charlotte, NC 28260  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$350.65
3.5	Nonpriority creditor's name and mailing address AWC 593 Sigman Rd NE, Suite A Conyers, GA 30013  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$1,025.00

Debtor <u>Simple Automation USA, Inc</u>		Case number (if known) _____	
Name			
3.6	<b>Nonpriority creditor's name and mailing address</b> BC Ga Holdings LLC 10 Glenlake Parkway South Tower, Suite 1000 Atlanta, GA 30328  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>lease cancelled-1075 Hwy 124 Hoschton</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.7	<b>Nonpriority creditor's name and mailing address</b> Braas Company c/o William Carmichael Stokes Carmichael & Ernst LLP Suite 700 2018 Powers Ferry Rd Atlanta, GA 30339  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>FIFA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$949.34</u>
3.8	<b>Nonpriority creditor's name and mailing address</b> Chase PO Box 15298 Charlotte, NC 28201-1423  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$89,632.56</u>
3.9	<b>Nonpriority creditor's name and mailing address</b> Cintas 1055 Progress Industrial Blvd Lawrenceville, GA 30043  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62.30</u>
3.10	<b>Nonpriority creditor's name and mailing address</b> DHL 6000 Studio Way Union City, GA 30291  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.11	<b>Nonpriority creditor's name and mailing address</b> Eastgroup Properties LP 3495 Piedmont Rd, Building 11 Suite 350 Atlanta, GA 30305  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>lease 850 Progress Center Ct Lawrenceville</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$61,099.00</u>
3.12	<b>Nonpriority creditor's name and mailing address</b> ENGs Commercial Finance 3000 Galleria Cir, Suite 800 Birmingham, AL 35244  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>plasma cutter paid off</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>



Debtor	Simple Automation USA, Inc	Case number (if known)	
3.13	<b>Nonpriority creditor's name and mailing address</b> Fanuc 3900 West Hamlin Rd Rochester, MI 48309-3253  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Robots returned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.14	<b>Nonpriority creditor's name and mailing address</b> Flodraulic Group Inc PO Box 772676 Detroit, MI 48277-2676  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,718.32</u>
3.15	<b>Nonpriority creditor's name and mailing address</b> Georgia Automation Inc 440 Gees Mill Business CT NE Conyers, GA 30013  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>lawsuit 23M06080</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,985.83</u>
3.16	<b>Nonpriority creditor's name and mailing address</b> Gravotech Inc 2200 Northmont Parkway Duluth, GA 30096  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.17	<b>Nonpriority creditor's name and mailing address</b> Great Southern Wood Preserving PO Box 610 Abbeville, AL 36310  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.18	<b>Nonpriority creditor's name and mailing address</b> IFM Efector Inc PO Box 8538-307 Philadelphia, PA 19171-0307  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,845.18</u>
3.19	<b>Nonpriority creditor's name and mailing address</b> JDR c/o Layne Kamsler Hipes & Belle Isle, LLC 178 S. Main St, Suite 250 Alpharetta, GA 30004  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.20	<b>Nonpriority creditor's name and mailing address</b> J-Drain 292 South Main St Suite 200 Alpharetta, GA 30009  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor	Simple Automation USA, Inc		Case number (if known)		
	Name				
3.21	Nonpriority creditor's name and mailing address Kapitus LLC 2500 Wilson Blvd, Suite 350 Arlington, VA 22201  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.22	Nonpriority creditor's name and mailing address Lanier Welding Products 1116 Airport St Gainesville, GA 30501  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>returned 4-forklift tanks, 4-welding tanks 3.10.23</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.23	Nonpriority creditor's name and mailing address Libertas Funding LLC 411 West Putnam Ave, Suite 220 Taftville, CT 06380  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.24	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680-7690  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,662.51		
3.25	Nonpriority creditor's name and mailing address McNaughton-McKay PO Box 890976 Charlotte, NC 28289-0976  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,497.06		
3.26	Nonpriority creditor's name and mailing address mk North America 105 Highland Park Dr Bloomfield, CT 06002  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,347.15		
3.27	Nonpriority creditor's name and mailing address Oree Industries 90 Grayson Industrial Pkwy Grayson, GA 30017  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$850.00		
3.28	Nonpriority creditor's name and mailing address Positech Corporation 191 N Rush Lake Rd Laurens, IA 50554  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,947.01		

Debtor	Simple Automation USA, Inc	Case number (if known)	
	Name		
3.29	<b>Nonpriority creditor's name and mailing address</b> Quench USA Inc PO Box 7357777 Dallas, TX 75373-5777  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$115.44</u>
3.30	<b>Nonpriority creditor's name and mailing address</b> Rhino Assembly Company 7575 Westwinds Blvd, Ste A Concord, NC 28027  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,941.40</u>
3.31	<b>Nonpriority creditor's name and mailing address</b> Ricoh Electronics Inc 1125 Hurricane Shoals Rd Lawrenceville, GA 30043  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.32	<b>Nonpriority creditor's name and mailing address</b> Rubbermaid Commercial Products 3124 Valley Ave Winchester, VA 22601  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.33	<b>Nonpriority creditor's name and mailing address</b> Schmersal 15 Skyline Dr Hawthorne, NY 10532  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,987.83</u>
3.34	<b>Nonpriority creditor's name and mailing address</b> Schumate Mechanical 2805 Premiere Pkwy Duluth, GA 30097  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$556.00</u>
3.35	<b>Nonpriority creditor's name and mailing address</b> Sunset Powder Coating 415 Grayson Dr Winder, GA 30680  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$695.75</u>
3.36	<b>Nonpriority creditor's name and mailing address</b> Total Quality Logistics PO Box 634558 Cincinnati, OH 45263  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,400.00</u>

Debtor	<u>Simple Automation USA, Inc</u> <small>Name</small>	Case number (if known)	
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<b>3.37</b>	<b>Nonpriority creditor's name and mailing address</b> TSI Solutions 2220 Centre Park Ct Stone Mountain, GA 30087  Date(s) debt was incurred _  Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>returned product</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<b>3.38</b>	<b>Nonpriority creditor's name and mailing address</b> ULine 12575 Uline Dr Pleasant Prairie, WI 53158  Date(s) debt was incurred _  Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,853.82</u>
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<b>3.39</b>	<b>Nonpriority creditor's name and mailing address</b> Vernay 804 Greenbelt Pkwy Griffin, GA 30224  Date(s) debt was incurred _  Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	<b>Name and mailing address</b>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
4.1	Talia B Wagner Morris Manning & Martin, LLP 1600 Atlanta Financial Center 3343 Peachtree Rd, NE  Atlanta, GA 30326	Line <u>3.11</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>355,651.29</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>355,651.29</u>

## Fill in this information to identify the case:

Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest equipment lease agreement

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Siemens Financial Services  
170 Wood Ave South  
Iselin, NJ 08830

2.2. State what the contract or lease is for and the nature of the debtor's interest lease 850 Progress Center Ct Lawrenceville

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Eastgroup Properties LP  
3495 Piedmont Rd, Building 11, Suite 350  
Atlanta, GA 30305

2.3. State what the contract or lease is for and the nature of the debtor's interest lease-1075 Hwy 124 Hoschton-cancelled

State the term remaining

List the contract number of any government contract \_\_\_\_\_

BC Ga Holdings LLC  
10 Glenlake Pkwy  
South Tower, Suite 1000  
Atlanta, GA 30328

## Fill in this information to identify the case:

Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 206H  
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Column 1: Codebtor

## Column 2: Creditor

## Name

## Mailing Address

## Name

Check all schedules that apply:

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 Estate of Evan Sieli

Ally Financial

2.5 Estate of Evan Sieli

Bay First National Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.6 Estate of Evan Sieli

Libertas Funding LLC

☐ D \_\_\_\_\_  
☒ E/F 3.23  
☐ G \_\_\_\_\_

2.7 Estate of Evan Sieli

Siemens Financial Services Inc

☒ D 2.7  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.8 Patrick Peterson

Bay First National Bank

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.9 Patrick Peterson

Libertas Funding LLC

☐ D \_\_\_\_\_  
☒ E/F 3.23  
☐ G \_\_\_\_\_

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.10	Patrick Peterson	GM Financial	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Patrick Peterson	Siemens Financial Services Inc	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Paul Vernon	Bay First National Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Paul Vernon	Kapitus LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
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2.14	Paul Vernon	Siemens Financial Services Inc	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Paul Vernon	TD Auto Finance	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name Simple Automation USA, IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**From the beginning of the fiscal year to filing date:  
From 01/01/2023 to Filing Date**Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)\$111,000.00For prior year:  
From 01/01/2022 to 12/31/2022☒ Operating a business☐ Other \_\_\_\_\_\$4,325,852.00For year before that:  
From 01/01/2021 to 12/31/2021☒ Operating a business☐ Other \_\_\_\_\_\$4,389,858.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)



Debtor Simple Automation USA, Inc.

Case number (if known)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. SEE ATTACHED EXHIBIT		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Project fulfillment</u> (delivery of goods)

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
SEE ATTACHED EXHIBIT			\$0.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Georgia Automation Inc. vs Simple Automation USA Inc 23M06080	Civil	Magistrate Court of Gwinnett County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. JDR Enterprises, Inc. vs. Simple Automation USA Inc. 23-A-01641-8	Civil	Superior Court of Gwinnett County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Simple Automation USA, Inc

Case number (if known)

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Falcone Law Firm PC 363 Lawrence St Marietta, GA 30060		3.30.23 (Chapter 7 Bankruptcy)	\$7,500.00

Email or website address

Who made the payment, if not debtor?

11.2.	The Falcone Law Firm PC	2.10.23 (Dissolution process started)	\$7,500.00
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor Simple Automation USA, Inc

Case number (if known)

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Equipment Hub LLC 4601 Lewis Rd Stone Mountain, GA 30083	2020 Lincoln Torchmate 4800 CNC Plasma-PAID OFF BALANCE \$4376.62 NET \$5623.38	2.23.23	\$10,000.00
	Relationship to debtor none			
13.2	Advanced Engineering LLC	2007 HAAS TM-1 Horizontal Mill, Serial number 1057481	2.23.23	\$12,000.00
	Relationship to debtor none			
13.3	Christopher Kindon 269 Bayou Lane Bethlehem, GA 30620	2014 HAAS VM3, serial number 1109467	3.14.23	\$56,000.00
	Relationship to debtor none			
13.4	Electricon 870 Progress Center Court Lawrenceville, GA 30043	12- HP/LENOVO laptops	2.28.23	\$1,650.00
	Relationship to debtor none			
13.5	Craigslist-multiple parties	DESKS AND CHAIRS	2.20.23 & 3.16.23	\$650.00
	Relationship to debtor none			
13.6	Kindor Tool	2016 LATHE	3.10.23	\$1,000.00
	Relationship to debtor none			
13.7	Alex Elgin	2002 MILL	2.23.23	\$2,000.00
	Relationship to debtor none			

Debtor Simple Automation USA, Inc

Case number (if known)

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides  
meals and housing,  
number of patients in  
debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer

18.1. Truist

XXXX-1655

- ☒ Checking  
☐ Savings  
☐ Money Market  
☐ Brokerage  
☐ Other\_\_

March  
2023 Closed to  
stop auto drafts -  
Funds moved to  
secondary  
(pre-existing)  
account with  
Truist

\$101,000.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Simple Automation USA, Inc

Case number (if known)

☒ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address

Gravotech

Location of the property

850 Progress Center  
Lawrenceville, GA 30043

Describe the property

engraver

Value

Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No.  
☐ Yes. Provide details below.Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

Debtor Simple Automation USA, Inc

Case number (if known)

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**

26a.1. Cory L Robinson  
2675 Mall of Georgia Blvd  
Suite 601  
Buford, GA 30519

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**

26b.1. Elias Cobble

internal review

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any  
interest****% of interest, if  
any**

Patrick M Peterson

President

33.33%

Debtor Simple Automation USA, Inc

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Paul Vernon		CEO	33.33%

Name	Address	Position and nature of any interest	% of interest, if any
Evan Sieli-Deceased		CTO	33.33%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Paul Vernon	\$39,365 distribution \$148,937 salary	2022	Salary/Compensation
	Relationship to debtor CEO			
30.2	Patrick Peterson	\$39,365 distribution \$148,937 salary	2022	Salary/Compensation
	Relationship to debtor President			
30.3	Evan Sieli	\$39,365 distribution \$148,937 salary	2022	Salary/Compensation
	Relationship to debtor CTO			
30.4	Paul Vernon	unknown	2023	
	Relationship to debtor CEO			
30.5	Patrick Peterson	unknown	2023	
	Relationship to debtor President			

Debtor Simple Automation USA, Inc Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6	Evan Sieli	unknown	2023	
	Relationship to debtor CTO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 7, 2023

/s/ Paul Vernon  
Signature of individual signing on behalf of the debtor

Paul Vernon  
Printed name

Position or relationship to debtor CEOAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes



Creditors name	Creditors Address	Dates	Total Amount	Reasons for payment or transfer
Adobe	345 Park Av. San Jose, CA 95110	27-Dec	\$ 14.99	Recurring PDF editor software
Adobe	345 Park Av. San Jose, CA 95110	24-Jan	\$ 14.99	Recurring PDF editor software
ADP	1 ADP blvd Roseland, New York	9-Dec	\$ 117.73	Payroll Fees
ADP	1 ADP blvd Roseland, New York	23-Dec	\$ 117.73	Payroll Fees
ADP	1 ADP blvd Roseland, New York	30-Dec	\$ 114.50	Payroll Fees
ADP	1 ADP blvd Roseland, New York	6-Jan	\$ 117.73	Payroll Fees
ADP	1 ADP blvd Roseland, New York	20-Jan	\$ 352.73	Payroll Fees
ADP	1 ADP blvd Roseland, New York	27-Jan	\$ 114.50	Payroll Fees
ADP	1 ADP blvd Roseland, New York	27-Jan	\$ 69.67	Payroll Fees
ADP	1 ADP blvd Roseland, New York	2-Feb	\$ 45.72	Payroll Fees
ADP	1 ADP blvd Roseland, New York	3-Feb	\$ 180.86	Payroll Fees
AIRBNB	888 Brannon st. San Francisco, CA 94103	17-Jan	\$ 466.92	Neosho install team accomodations
AIRBNB	888 Brannon st. San Francisco, CA 94103	19-Jan	\$ 131.07	Neosho install team accomodations
AIRBNB	888 Brannon st. San Francisco, CA 94103	23-Jan	\$ 472.94	Neosho install team accomodations
AIRBNB	888 Brannon st. San Francisco, CA 94103	30-Jan	\$ 496.10	Neosho install team accomodations
AIRBNB	888 Brannon st. San Francisco, CA 94103	8-Feb	\$ 196.75	Neosho install team accomodations
Ally Auto	500 Woodward av. Detroit, MI 48226	20-Dec	\$ 1,251.75	Evan Sieli Company vehicle auto loan
Ally Auto	500 Woodward av. Detroit, MI 48226	2-Jan	\$ 1,251.75	Evan Sieli Company vehicle auto loan
Amazon	410 Terry Av Seattle, WA 98109	12-Dec	\$ 16.53	Component purchase for active jobs
Amazon	410 Terry Av Seattle, WA 98109	15-Dec	\$ 64.18	Component purchase for active jobs
Amazon	410 Terry Av Seattle, WA 98109	16-Dec	\$ 179.00	Component purchase for active jobs
Amazon	410 Terry Av Seattle, WA 98109	21-Dec	\$ 39.98	Component purchase for active jobs
Amazon	410 Terry Av Seattle, WA 98109	4-Jan	\$ 38.64	Component purchase for active jobs
Amazon	410 Terry Av Seattle, WA 98109	10-Jan	\$ 16.53	Component purchase for active jobs
American Deli	Buford, GA	19-Dec	\$ 55.11	Employee meals
ATT	208 Sakard st. Dallas, TX 75202	14-Dec	\$ 258.52	ATT internet and phone
ATT	208 Sakard st. Dallas, TX 75202	19-Dec	\$ 130.00	ATT cellular service
ATT	208 Sakard st. Dallas, TX 75202	13-Jan	\$ 258.52	ATT internet and phone
ATT	208 Sakard st. Dallas, TX 75202	17-Jan	\$ 160.00	ATT cellular service
Autodesk	1 Market st 400 San Francisco, CA 94105	13-Dec	\$ 445.00	CAD software
Automation Direct	3410 Hutchinson rd. Cumming, GA 30040	5-Dec	\$ 63.00	Components for active jobs
Automation direct	3410 Hutchinson rd. Cumming, GA 30040	19-Dec	\$ 240.00	Components for active jobs
Automation direct	3410 Hutchinson rd. Cumming, GA 30040	21-Dec	\$ 153.00	Components for active jobs
Automation direct	3410 Hutchinson rd. Cumming, GA 30040	29-Dec	\$ 630.00	Components for active jobs
Automation Direct	3410 Hutchinson rd. Cumming, GA 30040	20-Jan	\$ 276.00	Components for active jobs
Automation direct	3410 Hutchinson rd. Cumming, GA 30040	8-Feb	\$ 46.75	Components for active jobs
Bay First	700 Central Ave. St. Petersburg, FL 33701	6-Dec	\$ 4,326.49	SBA loan repayment
Bay First	700 Central Ave. St. Petersburg, FL 33701	6-Jan	\$ 4,326.49	SBA loan repayment
Bay first	700 Central Ave. St. Petersburg, FL 33701	6-Feb	\$ 4,483.10	SBA loan repayment
Bay First	700 Central Ave. St. Petersburg, FL 33701	31-Mar	\$ 101,604.10	SBA loan repayment
Chase credit card	PO box 15123 Wilmington, DE 19850	2-Dec	\$ 10,000.00	Credit card monthly payment
Chase credit card	PO box 15123 Wilmington, DE 19850	29-Dec	\$ 10,000.00	Credit card monthly payment
Chase credit card	PO box 15123 Wilmington, DE 19850	17-Jan	\$ 5,000.00	Credit card monthly payment
Chevron	Monroe, GA	27-Dec	\$ 51.67	Employee travel expense
Cintas	1055 Progress ind. Blvd. Lawrenceville, GA 30043	15-Dec	\$ 89.15	Recurring janitorial expense
Cintas	1055 Progress ind. Blvd. Lawrenceville, GA 30043	29-Dec	\$ 106.39	Recurring janitorial expense
Cintas	1055 Progress ind. Blvd. Lawrenceville, GA 30043	12-Jan	\$ 107.93	Recurring janitorial expense
Cintas	1055 Progress ind. Blvd. Lawrenceville, GA 30043	26-Jan	\$ 99.21	Recurring janitorial expense
Cintas	1055 Progress ind. Blvd. Lawrenceville, GA 30043	9-Feb	\$ 93.02	Recurring janitorial expense
City of Lawrenceville	70 S clayton st. Lawrenceville, GA 30046	28-Dec	\$ 306.00	Shop natural gas
City of Lawrenceville	70 S clayton st. Lawrenceville, GA 30046	25-Jan	\$ 947.00	Shop natural gas
Cleaning services		30-Jan	\$ 240.00	2325 Haley Peterson
Delta	1030 Delta blvd. Hapeville, GA 30354	17-Jan	\$ 587.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	17-Jan	\$ 587.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	17-Jan	\$ 587.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	23-Jan	\$ 637.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	23-Jan	\$ 637.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	23-Jan	\$ 637.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	30-Jan	\$ 763.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	30-Jan	\$ 763.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	30-Jan	\$ 763.80	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	9-Feb	\$ 693.81	Employee Flights to complete installation
Delta	1030 Delta blvd. Hapeville, GA 30354	9-Feb	\$ 693.81	Employee Flights to complete installation
Dunkin Donuts	Lawrenceville, GA	17-Jan	\$ 21.18	Employee expense
East Group	3495 Piedmont rd. NE bldg 11 suite 350 Atlanta, GA 30305	5-Dec	\$ 10,140.47	Monthly Lease payment for 850 Progress center court suite 500
East Group	3495 Piedmont rd. NE bldg 11 suite 350 Atlanta, GA 30305	5-Jan	\$ 10,957.99	Monthly Lease payment for 850 Progress center court suite 500
East Group	3495 Piedmont rd. NE bldg 11 suite 350 Atlanta, GA 30305	3-Feb	\$ 10,957.99	Monthly Lease payment for 850 Progress center court suite 500
ENGs Corp	1 Pierce place suite 1100 W Itasca, IL 60143	12-Dec	\$ 690.25	Torchmate plasma cutter monthly payment
ENGs Corp	1 Pierce place suite 1100 W Itasca, IL 60143	11-Jan	\$ 690.25	Torchmate plasma cutter monthly payment
Fedex	942 S shady grove rd. Memphis, TN	11-Jan	\$ 18.37	Shipping expense
Fedex	942 S shady grove rd. Memphis, TN	18-Jan	\$ 16.08	Shipping expense
GM Financial	101 Cherry st. Ft. Worth, TX 76102	2-Dec	\$ 1,254.63	Patrick company truck monthly payment
GM Financial	101 Cherry st. Ft. Worth, TX 76102	20-Dec	\$ 1,254.63	Patrick company truck monthly payment
GM Financial	101 Cherry st. Ft. Worth, TX 76102	21-Dec	\$ 1,254.63	Patrick company truck monthly payment
hotels.com	5400 LBJ Freeway suite 500 Dallas, TX 75240	23-Jan	\$ 292.86	Employee travel accomodations
hotels.com	5400 LBJ Freeway suite 500 Dallas, TX 75240	23-Jan	\$ 55.78	Employee travel accomodations
Ian Falcone		31-Mar	\$ 7,500.00	Retainer
In Motion	555 S independence BLVD Viginia Beach, VA 23452	28-Dec	\$ 77.99	Company website hosting

In motion	555 S independence BLVD Viginia Beach, VA 23452	30-Jan	\$ 77.99	Company website hosting
Infinity Auto ins.	200 East randolf st. 3300 Chicago, IL 60601	14-Dec	\$ 1,464.78	Company vehicle auto insurance
Infinity Auto Ins.	200 East randolf st. 3300 Chicago, IL 60601	17-Jan	\$ 1,464.77	Company vehicle auto insurance
Ivan Molina	Past employee, files shredded	27-Jan	\$ 200.00	*1510 Tool loan
Jackson EMC	825 Buford dr. Lawrenceville, GA 30043	4-Jan	\$ 807.00	850 Progress center court power service
Jackson EMC	825 Buford dr. Lawrenceville, GA 30043	22-Mar	\$ 730.00	850 Progress center court power service
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	4-Jan	\$ 2,445.00	Repayment for loan
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	10-Jan	\$ 2,445.00	Repayment for loan
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	18-Jan	\$ 2,445.00	Repayment for loan
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	24-Jan	\$ 2,445.00	Repayment for loan
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	31-Jan	\$ 2,445.00	Repayment for loan
Kapitus	2500 Wilson BLVD suite 350 Arlington, VA 22201	7-Feb	\$ 2,445.00	Repayment for loan
Libertas	411 West Putnam av. St. 220 Greenwich, CN 06380	18-Jan	\$ 4,047.65	Loan Repayment
Libertas	411 West Putnam av. St. 220 Greenwich, CN 06380	25-Jan	\$ 4,047.65	Loan Repayment
Libertas	411 West Putnam av. St. 220 Greenwich, CN 06380	8-Feb	\$ 4,047.65	Loan Repayment
Liberty Mutual	175 Berkley st. Boston, MA 02116	21-Dec	\$ 556.81	Workmans comp insurance monthly premium
Liberty Mutual	175 Berkley st. Boston, MA 02116	19-Jan	\$ 556.81	Workmans comp insurance monthly premium
Lowes	Buford, GA	23-Jan	\$ 27.73	hardware
Mass Mutual	10 fan pier blvd Boston, MA 02210	19-Dec	\$ 6,000.00	Life insurance monthly premiums
Mass Mutal	10 fan pier blvd Boston, MA 02210	18-Jan	\$ 6,000.00	Life insurance monthly premiums
Monday.com	1550 Market st. Denver, CO 80202	31-Jan	\$ 499.00	Project management software
Principal	711 High St. Des Moines, IO	12-Dec	\$ 1,649.80	Dental insurance
Principal	711 High St. Des Moines, IO	10-Jan	\$ 1,793.86	Dental insurance
Principal	711 High St. Des Moines, IO	27-Mar	\$ 1,229.28	Dental insurance
Priority 1	1800 E Roosevelt Little Rock, AR 72206	13-Jan	\$ 1,035.46	LTL shipping fees
QT		5-Dec	\$ 129.83	Employee Fuel expense
QT		13-Dec	\$ 140.77	Employee Fuel expense
QT		29-Dec	\$ 130.38	Employee Fuel expense
QT		9-Jan	\$ 63.82	Employee Fuel expense
QT		10-Jan	\$ 135.81	Employee Fuel expense
QT		18-Jan	\$ 142.02	Employee Fuel expense
QT		23-Jan	\$ 123.94	Employee Fuel expense
QT		30-Jan	\$ 120.72	Employee Fuel expense
QT		7-Feb	\$ 129.31	Employee Fuel expense
Quench	630 Allendale rd. Suite 200 King of Prussia, PA 19406	9-Dec	\$ 115.44	Shop water fountain
Racetrac		7-Dec	\$ 73.02	Employee Fuel expense
Racetrac		9-Jan	\$ 77.18	Employee Fuel expense
Raceway		23-Jan	\$ 53.93	Employee Fuel expense
Republic services	51 Patrick Mill rd. SW Winder, GA 30680	16-Dec	\$ 455.24	Shop Trash service
Republic services	51 Patrick Mill rd. SW Winder, GA 30680	18-Jan	\$ 452.70	Shop Trash service
Ryerson	4405 s old peachtree rd. Norcross, GA 30071	3-Feb	\$ 1,766.67	Metal supply
Siemens	170 Wood av. S Iselin, NJ 08830	12-Dec	\$ 3,223.18	HAAS VF9 loan repayment
Siemens	170 Wood av. S Iselin, NJ 08830	10-Jan	\$ 3,223.18	HAAS VF9 loan repayment
TD auto finance	27777 Inkster rd. farmington hills, MI 48334	5-Dec	\$ 1,520.21	Paul Company Vehicle loan
TD auto finance	27777 Inkster rd. farmington hills, MI 48334	3-Feb	\$ 1,520.21	Paul Company Vehicle loan
Top Golf	Buford, GA	6-Dec	\$ 1,498.52	Company outing with employees
Truetts	Griffen, GA	18-Jan	\$ 48.52	Employee meals
Truist bank	3480 Braselton hwy Dacula, GA 30019	22-Mar	\$ 9.99	IN-BRANCH TRANSFER TRANSFER TO CHECKING 0005247091655 03-22-23
Truist bank	3480 Braselton hwy Dacula, GA 30019	4-Jan	\$ 209.82	Company checks
Truist merchant serv.	3480 Braselton hwy Dacula, GA 30019	2-Dec	\$ 34.95	Authorize.net service
Truist merchant serv.	3480 Braselton hwy Dacula, GA 30019	15-Dec	\$ 65.90	Authorize.net service
Truist merchant serv.	3480 Braselton hwy Dacula, GA 30019	17-Jan	\$ 65.90	Authorize.net service
Truist merchant serv.	3480 Braselton hwy Dacula, GA 30019	2-Feb	\$ 34.95	Authorize.net service
Truist merchant serv.	3480 Braselton hwy Dacula, GA 30019	15-Feb	\$ 65.90	Authorize.net service
United Healthcare	5901 Lincoln dr. Edina, MI 55440	7-Dec	\$ 16,340.47	Company health insurance
United Healthcare	5901 Lincoln dr. Edina, MI 55440	5-Jan	\$ 12,879.97	Company health insurance
United Healthcare	5901 Lincoln dr. Edina, MI 55440	7-Feb	\$ 18,123.64	Company health insurance
United Healthcare	5901 Lincoln dr. Edina, MI 55440	30-Mar	\$ 2,901.18	Company health insurance
Verizon	1095 Av of Americas New York, NY 10036	23-Dec	\$ 106.21	Employee cellular payment
Verizon	1095 Av of Americas New York, NY 10036	23-Jan	\$ 106.38	Employee cellular payment
Voice Nation	2915 Premier pkwy st. 200 Duluth, GA 30097	2-Dec	\$ 235.42	Answering service monthly payment
Voice nation	2915 Premier pkwy st. 200 Duluth, GA 30097	2-Jan	\$ 382.68	Answering service monthly payment
Wyndham	3085 Gardner-Edgewood Dr, Neosho, MO 64850	13-Feb	\$ 108.46	Employee hotel for install
Wyndham	3085 Gardner-Edgewood Dr, Neosho, MO 64850	16-Feb	\$ 108.46	Employee hotel for install
Zaxbys	Charlotte, NC	5-Dec	\$ 11.90	Employee meals
Zaxbys	Watkinsville, GA	20-Jan	\$ 21.09	Employee meals
Ziprecruiter	604 Arizona ave. Santa Monica, CA 90401	27-Dec	\$ 4,694.00	Employee recruiting
Ziprecruiter	604 Arizona ave. Santa Monica, CA 90401	25-Jan	\$ 9.99	Employee recruiting
Zoom	55 Almaden blvd. 6th floor San Jose, CA 95113	3-Feb	\$ 22.48	Web service
Employee		4-Jan	\$ 255.44	Check #2322 Travel expense reimbursement
Ryerson	4405 s old peachtree rd. Norcross, GA 30071	6-Jan	\$ 46.00	Check #2318 Raw material order from vendor
State of GA	303 Peachtree center ave suite 120 Atlanta, GA 30303	9-Jan	\$ 276.92	Check #2321 Bankruptcy court employee garnishment
Mcmaster-Carr	PO BOX 7690 Chicago, IL 60680	9-Jan	\$ 6,501.46	Check #2324 Raw material orders
Flodraulic	1790 Corporate Dr #320, Norcross, GA 30093	12-Jan	\$ 10,000.00	SMC components, payment for credit account
Alba manufacturing	8950 Seward Rd, Fairfield, OH 45011	12-Jan	\$ 7,359.80	Conveyor for automation down payment invoice 61734, and 61735
Shumate mechanical	2805 Premiere parkway Duluth, GA 30097	30-Jan	\$ 181.05	Check #2326 HVAC services
State of GA	303 Peachtree center ave suite 120 Atlanta, GA 30303	31-Jan	\$ 138.46	Check #2328 Bankruptcy court employee garnishment
Sunset Powder coating	415 Grayson drive, Winder GA 30680	3-Feb	\$ 5,573.10	Check #2327 painting services

Repossession, foreclosure, and returns

Creditors name and address		Project name	Description of property	Date	Value of property
Ricoh	1125 Hurricane shoals rd. NE Lawrenceville, GA 30043	<u>F21</u>	A machine that was 95% Complete, just needed to be finalized and programmed. Full manufacturing design. Customer picked up all files (engineering, R & D, Project management, quotes, PO's, and drawings)	February 24th, 2023	\$ 745,182.85
Vernay	804 Greenbelt pkwy Griffen, GA 30224	<u>KDMK</u>	A machine that was 100% Complete, Only requires final programming. Full manufacturing design. Customer picked up all files (engineering, R & D, Project management, quotes, PO's, and drawings)	March 3rd, 2023	\$ 194,225.00
Vernay	804 Greenbelt pkwy Griffen, GA 30224	<u>Pierburg</u>	Frame with baseplate and peripheral components for frame 30%. Full manufacturing design. Customer picked up all files (engineering, R & D, Project management, quotes, PO's, and drawings)	March 3rd, 2023	\$ 146,427.00
Vernay	270 Industrial Park dr. Milledgeville, GA 31061	<u>HP Disc Valve</u>	Full manufacturing design provided	March 3rd, 2023	\$ 42,900.00
Newell	1660 Railroad ave Shelbyville. TN 37160	<u>S Gel</u>	A machine that was 75% complete, needed some machined parts, assembly, testing, and final programming. Full manufacturing design. Customer picked up all files (engineering, R & D, Project management, quotes, PO's, and drawings)	March 8th, 2023	\$ 699,944.25
Great southern Wood	1100 US-431 Abbeville, AL 36310	<u>Band and Groove</u>	Provided some components that were ordered. Full manufacturing design. Customer picked up all files (engineering, R & D, Project management, quotes, PO's, and drawings)	February 21st, 2023	\$ 250,668.00
JDR	292 S Main st STE 200 Alpharetta. GA 30009	<u>Wellex</u>	Full Manufacturing design, R & D, Project management files, quotes, Necessary equipment needed to complete project	Not sent	\$ 112,970.00
JDR	292 S Main st STE 200 Alpharetta. GA 30009	<u>AET</u>	Full Manufacturing design, R & D, Project management files, quotes, Necessary equipment needed to complete project	Not sent	\$ 126,984.00
JDR	292 S Main st STE 200 Alpharetta. GA 30009	<u>Winder retrofit</u>	Full Manufacturing design, R & D, Project management files, quotes, Necessary equipment needed to complete project	Not sent	\$ 100,815.00
Gravotech	2200 Northmont pkwy Duluth, GA 30096	<u>Bar engraver</u>	Full Manufacturing design, R & D, Project management files, quotes, Necessary equipment needed to complete project	Not sent	\$ 42,900.00

**Totals** \$ 1,717,833.25

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Northern District of Georgia**In re Simple Automation USA, Inc

Debtor(s)

Case No.

Chapter

7**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>7,500.00</u>
Prior to the filing of this statement I have received .....	\$	<u>7,500.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

Pre-filing analysis and discussions regarding potential creditor claims, non-dischargeability actions and anticipated objections to discharge. Negotiations with any creditor that files a proof of claim that is marked disputed in debtor's schedules. Pre-litigation negotiations with any creditor that threatens an adversary proceeding or other motion or legal proceeding in the Debtor's case.

If Client wishes to retain Attorney to represent Client in any Adversary Proceeding or Appellate Proceeding that arises in or is related to this case, Client and Attorney shall execute a separate contract setting forth the fee and scope of representation for that proceeding.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 7, 2023

Date

/s/ Ian Falcone

Ian Falcone 254470

Signature of Attorney

The Falcone Law Firm, PC

363 Lawrence St NE

Marietta, GA 30060-2056

(770) 426-9359 Fax:

imf@falconefirm.com

Name of law firm

**United States Bankruptcy Court  
Northern District of Georgia**

In re Simple Automation USA, Inc

Debtor(s)

Case No.

Chapter

7

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 7, 2023

/s/ Paul Vernon

Paul Vernon/CEO

Signer/Title

AA Electric  
1665 Lakes Pkwy, Ste 108  
Lawrenceville, GA 30043

AFI  
6720 28th St, Cir E  
Sarasota, FL 34243

Alba Manufacturing  
8950 Seward Rd  
Hamilton, OH 45011

Ally Financial  
Ally Detroit Center 500 Woodward Ave  
Detroit, MI 48226

Atlantic Corporation  
PO Box 60002  
Charlotte, NC 28260

AWC  
593 Sigman Rd NE, Suite A  
Conyers, GA 30013

Bay First National Bank  
700 Central Ave  
Saint Petersburg, FL 33701

BC Ga Holdings LLC  
10 Glenlake Parkway  
South Tower, Suite 1000  
Atlanta, GA 30328

BC Ga Holdings LLC  
10 Glenlake Pkwy South Tower, Suite 1000  
Atlanta, GA 30328

Braas Company c/o William Carmichael  
Stokes Carmichael & Ernst LLP  
Suite 700 2018 Powers Ferry Rd  
Atlanta, GA 30339

C T Corporation System  
Attn: SPRS  
330 N Brand Blvd Suite 700  
Glendale, CA 91203

Chase  
PO Box 15298  
Charlotte, NC 28201-1423

Cintas  
1055 Progress Industrial Blvd  
Lawrenceville, GA 30043

DHL  
6000 Studio Way  
Union City, GA 30291

Eastgroup Properties LP  
3495 Piedmont Rd, Building 11 Suite 350  
Atlanta, GA 30305

Eastgroup Properties LP  
3495 Piedmont Rd, Building 11, Suite 350  
Atlanta, GA 30305

ENGs Commercial Finance  
3000 Galleria Cir, Suite 800  
Birmingham, AL 35244

Fanuc  
3900 West Hamlin Rd  
Rochester, MI 48309-3253

First Home Bank  
9190 Seminole Blvd  
Seminole, FL 33772

Flodraulic Group Inc  
PO Box 772676  
Detroit, MI 48277-2676

GA Dept of Labor  
148 Andrew Young International Blvd  
Sussex Place-Room 738  
Atlanta, GA 30303

Georgia Automation Inc  
440 Gees Mill Business CT NE  
Conyers, GA 30013

GM Financial  
Attn: Treasury Operations  
PO Box 99605  
Arlington, TX 76096

GM Financial  
1145 Sanctuary Pkwy, Suite 475  
Alpharetta, GA 30009

Gravotech Inc  
2200 Northmont Parkway  
Duluth, GA 30096

Great Southern Wood Preserving  
PO Box 610  
Abbeville, AL 36310

Gwinnett County Tax Commissioner  
75 Langley Dr  
Lawrenceville, GA 30046

IFM Efector Inc  
PO Box 8538-307  
Philadelphia, PA 19171-0307

JDR c/o  
Layne Kamsler Hipes & Belle Isle, LLC  
178 S. Main St, Suite 250  
Alpharetta, GA 30004

J-Drain  
292 South Main St Suite 200  
Alpharetta, GA 30009

Kapitus LLC  
2500 Wilson Blvd, Suite 350  
Arlington, VA 22201

Lanier Welding Products  
1116 Airport St  
Gainesville, GA 30501

Libertas Funding LLC  
411 West Putnam Ave, Suite 220  
Taftville, CT 06380

McMaster-Carr  
PO Box 7690  
Chicago, IL 60680-7690

McNaughton-McKay  
PO Box 890976  
Charlotte, NC 28289-0976

mk North America  
105 Highland Park Dr  
Bloomfield, CT 06002

Oree Industries  
90 Grayson Industrial Pkwy  
Grayson, GA 30017

Positech Corporation  
191 N Rush Lake Rd  
Laurens, IA 50554

Quench USA Inc  
PO Box 7357777  
Dallas, TX 75373-5777

Rhino Assembly Company  
7575 Westwinds Blvd, Ste A  
Concord, NC 28027



Ricoh Electronics Inc  
1125 Hurricane Shoals Rd  
Lawrenceville, GA 30043

Rubbermaid Commercial Products  
3124 Valley Ave  
Winchester, VA 22601

Schmersal  
15 Skyline Dr  
Hawthorne, NY 10532

Schumate Mechanical  
2805 Premiere Pkwy  
Duluth, GA 30097

Siemens Financial Services  
170 Wood Ave South  
Iselin, NJ 08830

Siemens Financial Services Inc  
170 Wood Ave South  
Iselin, NJ 08830

Stephanie Mitchell  
Seimens Corporation  
4800 North Point Pkwy  
Alpharetta, GA 30022

Sunset Powder Coating  
415 Grayson Dr  
Winder, GA 30680

Talia B Wagner  
Morris Manning & Martin, LLP  
1600 Atlanta Financial Center 3343 Peach  
Atlanta, GA 30326

TD Auto Finance  
PO Box 9223  
Farmington, MI 48333-9223

Total Quality Logistics  
PO Box 634558  
Cincinnati, OH 45263

TSI Solutions  
2220 Centre Park Ct  
Stone Mountain, GA 30087

Uline  
12575 Uline Dr  
Pleasant Prairie, WI 53158

Vernay  
804 Greenbelt Pkwy  
Griffin, GA 30224

**United States Bankruptcy Court  
Northern District of Georgia**

In re Simple Automation USA, Inc

Debtor(s)

Case No.

Chapter

7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Simple Automation USA, Inc in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 7, 2023

Date

/s/ Ian Falcone

Ian Falcone 254470

Signature of Attorney or Litigant

Counsel for Simple Automation USA, Inc

The Falcone Law Firm, PC

363 Lawrence St NE

Marietta, GA 30060-2056

(770) 426-9359 Fax:

imf@falconefirm.com